



## Michael Lee

Michael T. Lee is a seasoned business executive with a passion for financial planning. He enjoys learning and applying concepts to maximize resources. He has been a manager and business owner in diverse industries such as healthcare, real estate/escrow, mortgage loans, hospitality and mobile app development. He is now serving at First Chinese Baptist Church of Walnut. Michael is a father to 2 college graduates and a freshman at UCLA.

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**City and state of residence:** *Walnut, CA*

**Language:** *English*

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### Speaking topics:

- **Money Matters Workshop for high school/college students:** Financial Planning for high school and beyond. Take charge of your future early in life and learn to expand your financial capabilities. Topics covered: Personal Budgeting, A Finance Plan for College, Debt Management, Creating an Investment Plan



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